

March 30, 2012

Attn: Document Control Desk
Mr. John Saxton
Project Manager
Division of Waste Management and
Environmental Protection
Office of Federal and State Materials and
Environmental Management Programs
U.S. Nuclear Regulatory Commission
Two White Flint North, MS T8F5
11545 Rockville Pike
Rockville, MD 20852

RE: Responses to the Request for Additional Information (RAI) for the Ross ISR
Project Environmental Review (Docket No. 040-09091) US Nuclear Regulatory
Commission

Dear Mr. Saxton,

In a letter dated February 25, 2012 the Nuclear Regulatory Commission (NRC) staff requested additional information to complete the review of the Environmental Report (ER) for the source material license application for Strata Energy Inc., Ross ISR Project. By this letter, Strata is submitting responses to these RAI's. This package includes:

- Six bound copies of the ER RAI responses in question and answer format;
- Six compact discs that include the pdf document of the responses in question and answer format, and
- Two appendices, one providing water quality data in the WDEQ/LQD Uranium Data Submission Spreadsheets, and one providing Wyoming State Engineers Office (WSEO) Statements of Completion for the wells in the project area.

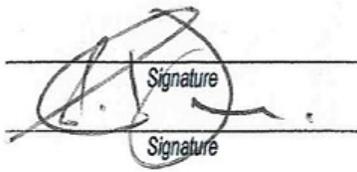
Strata will be providing the response to ER RAI Cultural-1(A) under separate cover along with an updated confidentiality affidavit due to the sensitivity of these documents.

Strata is also pleased to take this opportunity to introduce Mr. Ralph Knode, Strata's Chief Executive Officer (CEO). Mr. Knode arrives at Strata after serving as the mine manager at Smith/Highland Ranch Mine and more recently as a Senior Vice President at Uranium One Americas.

Mr. Knode will be overseeing day-to-day operations, strategic planning and licensing efforts starting April 1, 2012. However, Ben Schiffer will continue to be the primary point of contact for license review in the near term.

If you have any questions regarding the ER RAI response package feel free to contact myself or Ben Schiffer. We look forward to meeting with NRC staff in the coming weeks to discuss the details of the response package as well as continuing the efficient review of the license application.

Sincerely,

A handwritten signature in black ink is written over a horizontal line. The signature is stylized and appears to be 'Mal James'. Below the line, the word 'Signature' is printed in a small, sans-serif font. There is a second 'Signature' label below the line, but it is not clearly visible.

Mal James,
President
Strata Energy, Inc.

Enclosures: as noted

CC: Miles Bennett, WDEQ/LQD without enclosures
Ben Schiffer, WWC Engineering